



Providing you what you need, when you need it.

EXPERIENCE - DILIGENCE - TIMELINESS

What We Do



DRAFTING

- Review Plan Document
- Review JOD/Settlement Agreement
- Review Plan's QDRO Procedures
- Consult with Plan Administrator
- Draft Language

Cost: Refer to Fee Schedule



CONSULTING

- Review Plan Document
- Review Plan's QDRO Procedures
- Consult with Plan Administrator
- Outline division options
- Detail Pros & Cons

Cost: \$175/hr



EDUCATION

- Webinars
- Seminars
- Available for Attorneys, Financial Advisors & Mediators

Cost: FREE

Who We Are



Sharee Burkel
President &
Senior QDRO
Consultant

The Owner and President of The QDRO Company, LLC, Sharee Burkel has over 15 years' experience in the financial services industry. Sharee is a Certified QDRO Specialist™ (CQS™) candidate, a CERTIFIED FINANCIAL PLANNER™ practitioner and Certified Divorce Financial Analyst (CDFA®). She earned her B.A. from Miami University (Ohio) and M.S.W. from the University of Michigan and is trained in both domestic relations mediation and the collaborative legal process. Sharee has been reviewing and drafting QDROs since 2006 and has consulted many attorneys and clients regarding the division options of many different retirement plans.

Sharee has been a presenter at the Institute for Continuing Legal Education and the Washtenaw County Bar Association.



U. Ashwin Patel
Staff Attorney &
QDRO Consultant

U. Ashwin Patel joined The QDRO Company, LLC in 2018 to assist with the drafting and review of domestic relations orders. Ms. Patel has over 25 years of experience representing clients who are going through the divorce process, drafting orders and overseeing the QDRO/EDRO process on behalf of her clients. She holds a certificate in civil and domestic mediation and has completed the ICLE Family Law Certificate Program.

Ms. Patel is a past president of the Washtenaw County Bar Association and past chair of the Washtenaw County Bar Association's Family Law Section.



The QDRO Process

STEP #1

- ▶ Receive & Review the Necessary Documents

STEP #2

- ▶ Obtain Additional Information, if necessary

STEP #3

- ▶ Draft the Proposed DRO

STEP #4

- ▶ Circulate the Proposed DRO for Review and Approval by Attorneys/Parties

STEP #5

- ▶ Revise as Needed

STEP #6

- ▶ Request Pre-Approval from the Plan Administrator (If allowed by the Plan and requested by the attorneys/parties.)
Once we have completed Steps 1-6, our part of the process is complete.

STEP #7

- ▶ Obtain Signatures and File DRO with the Court

STEP #8

- ▶ Submit DRO to the Plan



FEE SCHEDULE



DRO Drafting Services

401(K), ESOP, Profit-Sharing Plans

403b, 457 AND Non-Qualified Plans

State & Municipal Pension Plans (EDRO)

Private Pension

Federal Pension (FERS OR CSRS)

Order Dividing Military Retirement Pay

Fee

\$499.00

\$499.00

\$499.00

\$499.00

\$499.00

Contact Us for Quote



DRO Review Services

Review a draft DRO

(prepared by opposing counsel or third party)

Fee

\$399.00



Consulting Services

Hourly Consulting Regarding Plan Options

Equalization Calculations

Fee

\$175/HR

\$175/HR

We guarantee to work with you until your Order is accepted by the applicable Plan.

Multiple Orders for the same matter may be eligible for a discount. **Call us!**